



Leave a Lasting Legacy

COMBINE YOUR PHILANTHROPIC AND FINANCIAL GOALS BY LEAVING A BEQUEST

Leaving a bequest in your will is one of the most common forms of a planned gift. Bequests are also one of the easiest planned gifts to create.

A bequest to the Town of View Royal is a gift received after your death, or the death of your surviving beneficiary, through a special clause in your will.

You may specify in your will whether your gift is to be unrestricted – used by the Town of View Royal for its greatest need – or restricted – used only for the purpose you choose.

Generally, bequests are eligible for tax receipts.

It is strongly recommended that donors seek professional advice from their legal and financial advisors when considering this kind of gift. Your lawyer can craft the will clause language to meet your needs and your financial advisor will be able to advise you as to the most tax effective way to make your gift (whether through cash, real property, securities, life insurance, etc.).

